

# About ACCIONA

ACCIONA is a leading supplier of sustainable infrastructure solutions and renewable energy projects worldwide. With a presence in more than 40 countries, it carries out its activities under a commitment to contribute to the economic and social development of the communities where it operates.

ACCIONA's strategy focuses on addressing the complexity of the challenges defined by the United Nations Sustainable Development Goals through innovative responses in areas such as the energy transition, water, cities and transport.



## ENERGY INFRASTRUCTURE

ACCIONA's Energy business is the world's largest renewables-only power generator. The company aims to be a key player in slowing the effects of global warming and in the transition towards a decarbonised energy model.



## CIVIL INFRASTRUCTURE

ACCIONA develops large infrastructure projects in markets and geographies with strong potential for the development of opportunities. The company uses the most advanced innovative techniques to execute projects, employing the most appropriate technologies in each case.



## WATER INFRASTRUCTURE

ACCIONA's innovative water management approach seeks to overcome the challenges posed by water scarcity. It provides solutions that contribute to sustainable development in the sector with a strong innovation component at all stages, from design through execution to operation of drinking water, sewage and desalination plants.



## SUSTAINABLE CITIES

Rapid growth by cities creates the need for new services. The activities that ACCIONA creates and undertakes are focused on improving citizens' lives.

## ACCIONA IN NUMBERS

FINANCIAL CAPITAL	INTELLECTUAL AND HUMAN CAPITAL	MANUFACTURED CAPITAL	SOCIAL AND NATURAL CAPITAL
<b>4,231 M€</b> MARKET CAPITALISATION	<b>225.4 M€</b> R&D AND INNOVATION	<b>9,627 MW</b> INSTALLED CAPACITY	<b>14.7 MT</b> OF CO <sub>2</sub> AVOIDED IN 2018
<ul style="list-style-type: none"> <li>• Revenues: 7,510 M€.</li> <li>• EBITDA: 1,245 M€.</li> <li>• Ordinary EBT: 377 M€.</li> <li>• Net profit: 328 M€.</li> <li>• Average cost of debt: 3.55 %.</li> </ul>	<ul style="list-style-type: none"> <li>• The innovation intensity ratio is 3.0, compared with a European average of 1.4 %.</li> <li>• 38,544 employees from 123 different nationalities.</li> <li>• Accident frequency index: 2.4.</li> </ul>	<ul style="list-style-type: none"> <li>• Over 1.2 GW under construction in 2019.</li> <li>• Decarbonisation of the electricity mix by producing 22,087 GWh of clean energy.</li> <li>• The company's backlog of civil engineering projects totals 6,015 M€.</li> </ul>	<ul style="list-style-type: none"> <li>• Carbon-neutral company since 2016: net balance of CO<sub>2</sub>e emissions = 0.</li> <li>• Relief of water stress by saving 24.6 M m<sup>3</sup> of water.</li> </ul>



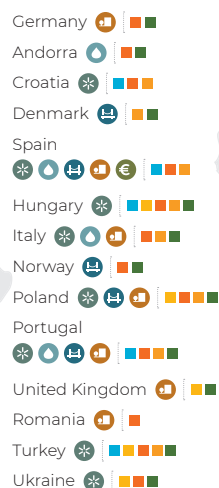
### NORTH AMERICA



### CENTRAL AND SOUTH AMERICA



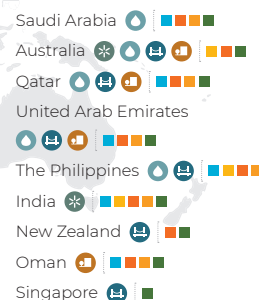
### EUROPE



### AFRICA



### ASIA AND OCEANIA



### MAIN SUSTAINABLE DEVELOPMENT CHALLENGES, BY REGION\*



\*ACCIONA, based on the SDG Index and Dashboards Report 2018.

## FLAGSHIP PROJECTS



Puerto Libertad. Mexico.



Quito Metro. Ecuador.



Shuqaiq 3. Saudi Arabia.



Scooter sharing service. Spain and Portugal.

### ENERGY INFRASTRUCTURE

- **PUERTO LIBERTAD (Mexico)**  
Construction of the Puerto Libertad photovoltaic complex. Capacity 400MW.
- **PALMAS ALTAS (Texas)**  
ACCIONA's 9th wind farm in the United States. Capacity 145MW.

### CIVIL INFRASTRUCTURE

- **RANHEIM VARNES (Norway)**  
Construction of Highway E6 in Norway (410 M€).
- **QUITO (Ecuador)**  
World tunnel boring record set in Quito Metro: 1,490 metres in 30 days.

### WATER INFRASTRUCTURE

- **SHUQAIQ 3 (Saudi Arabia)**  
Contract to build and operate the Shuqaiq 3 desalination plant (750 M€).  
Serving 2 million people.
- **JEBEL ALI (Dubai)**  
Construction of Jebel Ali desalination plant (192 M€).  
Serving 700,000 people.

### SUSTAINABLE CITIES

- **SPAIN AND PORTUGAL**  
Scooter sharing service powered 100% with renewable energy launched in a number of cities in Spain and Portugal.
- **SANTIAGO (Chile)**  
Contract to provide handling services to Aerolíneas Argentinas at Santiago Airport, and expansion in that country through ground handling services for the LATAM Group.